

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy):	31/07/2012				
To: Hong Kong Exchanges and	d Clearing	Limited				
Name of Issuer	L'Occitai	ne International S.A				
Date Submitted	2 Aug 20	12				
I. Movements in Authorised Sh	nare Capita	al				
1. Ordinary Shares						
(1) Stock code : <u>973</u>	Descrip	tion: Ordinary	Shares			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding n	nonth	50,000,000,000	€0.03	€1,500,000,000		
Increase/(decrease)		0		0		
Balance at close of the month		50,000,000,000	€0.03	€1,500,000,000		
(2) Stock code :	Descrip	tion :				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month						
Butance at crose of preceding in	nonth					
Increase/(decrease)	nonth					

2. Preference Shares			or want board and GEW
Stock code : Descri	ption :		_
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descri	ption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State currency):

€1,500,000,000

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,476,964,891					
Increase/ (decrease) during the month						
Balance at close of the month	1,476,964,891					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -					<u>-</u>	
class of shares			~ " '			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option						
Scheme						
(20/00/2010)						
(30/09/2010)	3.771	271	250 000	277	3.771	0.602.000
Ordinary shares	Nil	Nil	250,000	Nil	Nil	9,693,000
(Note 1)						
2.						
-						
(/ /)						
shares						
(Note 1)						-
(1,000 1)						
3.						
(/ /)						
1						
shares						-
(Note 1)						
		To	otal A. (Ordin	ary shares)	Nil	
			(Prefere	nce shares)	N/A	
			`	Other class)	N/A	
Total funda raigad dur	rina tha marth	from overeing	,	, O1466)	- 1111	
Total funds raised duroptions (State current		nom exercise o	Nil			
options (state current	· y <i>)</i>		1111			

Currency of Nominal value at Description of warrants nominal close of (Date of expiry - dd/mm/yyyy) value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.				
Stock code (if listed) Class of shares				
issuable (Note 1) Subscription price				
EGM approval date (if applicable) (dd/mm/yyyy) (/ /)				
2.				
				. ———
Stock code (if listed) Class of shares issuable (Note 1)				
Subscription price				
EGM approval date (if applicable) (dd/mm/yyyy) (/ /)				
3.				
Stock code (if listed) Class of shares				
issuable (Note 1)				
Subscription price EGM approval date				
(if applicable)				
(dd/mm/yyyy) (/ /) 4.				
4.				
		\longrightarrow		_
Stock code (if listed)		\		
Class of shares				
issuable (Note 1) Subscription price				
EGM approval date				
(if applicable) (dd/mm/yyyy) (/ /)				
Total	B (Ordin	nary shares)		
Total	(Prefere	ence shares) Other class)		-

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
V.	Outstanding	Hionui	Шошы	IIIOIIui		
Stock code (if listed) Class of shares	- - - 					
issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)) 2.						
	_ \					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	_ _ _		\			
Stock code (if listed)			$\overline{}$			
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)			`			
	(/ /)					
4.	_					
	<u> </u>				\	
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
(dd/llill/yyyy)			(Prefere	nary shares) ence shares) Other class)		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

	Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/\text{\text{apm/yyyy}})	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy))		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		.
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5.	Scrip dividend	At price: State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	′ /			
6.	Repurchase of shares		Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	′ /			
7.	Redemption of shares		Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		′ /)		
8.	Consideration issue	At price : State	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	′ /			

For Main Board and GEM listed issuers

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		No. of new	No. of new
		shares of	shares of
		issuer issued	issuer which
		during the	may be
		month	issued
		pursuant	pursuant
		thereto	thereto as at
			close of the
Type of Issue			month
19000115540			
	Class of shares issuable		
	(Note 1)		
	Issue and allotment (/ /)		
9. Capital	100 GO GIIG GIIG GIIG		
reorganisation	date: (dd/mm/yyyy)		
	EGM approval date: (/ /)		
	(dd/mm/yyyy)		
	(dd/IIIII/yyyy)		
	Class of shares issuable		
	(Note 1)		
10. Other At price : State			
(Please specify) At price: State currency	Issue and allotment	_	
(Trouble specify)	date: (dd/mm/yyyy)		
	EGM approval date: (/ /)		
	EGM approvar date.		
	(dd/mm/yyyy)		. `
	Total E. (Ordinary share	es)	
	(Preference share		•
	(Other class		:
	(31141 4111		•
Total increase / (decrease) in ordinary shares during the	ne month (i.e. Total of A to E):	(1)	
Total morouse, (decrease) in ordinary shares during the	ic month (i.e. 10mi of 11 to L).		
		(2)	
Total increase / (decrease) in preference shares during	the month (i.e. Total of A to E):		

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):	For Main Board and GEM listed issuers
Submitted by: Thomas Levilion	
Title: Executive Director (Director, Secretary or other duly authorised officer)	
Notes:	
1. State the class of shares (e.g. ordinary, preference or other)	

If there is insufficient space, please append the prescribed continuation sheet.

2.