

THIS FORM IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. IF YOU ARE IN DOUBT ABOUT THIS FORM, YOU SHOULD CONSULT A LICENCED SECURITIES DEALER OR REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT AND/OR OTHER PROFESSIONAL ADVISER.

If you have sold or transferred all your Shares, you should at once hand this Form to the purchaser(s) or transferee(s) or to the licenced securities dealer, registered institution in securities, bank, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser(s) or transferee(s).

**Groupe  
L'OCCITANE**  
**L'OCCITANE HOLDING S.A.**  
49, Boulevard Prince Henri L-1724 Luxembourg  
R.C.S. Luxembourg: B286921  
(Incorporated under the laws of Luxembourg  
with limited liability)

**Groupe  
L'OCCITANE**  
**L'OCCITANE INTERNATIONAL S.A.**  
49, Boulevard Prince Henri L-1724 Luxembourg  
R.C.S. Luxembourg: B80359  
(Incorporated under the laws of Luxembourg  
with limited liability)  
**(Stock code: 973)**

## SHARE OFFER ACCEPTANCE FORM SHARE ALTERNATIVE

Reference is made to the Composite Document dated 2 July 2024 (“**Composite Document**”) issued by L’Occitane International S.A. (the “**Company**”) and L’Occitane Holding S.A. (“**Offeror**”). Unless otherwise defined, capitalised terms used in this Form shall have the same meanings as those defined in the Composite Document. **This Form should be read together with the Composite Document.**

**THIS FORM IS FOR ACCEPTANCE OF THE SHARE OFFER BY ELECTING THE SHARE ALTERNATIVE.** Do not use this Form if you are either: (a) a Non-qualifying Shareholder; or (b) wish to accept the Share Offer by electing the Cash Alternative. You may only accept the Share Offer and elect one of the Cash Alternative or the Share Alternative (and not a combination of both).

**Only Qualifying Shareholders who are Registered Holders can elect the Share Alternative.** If you are a Qualified Shareholder but hold any portion of your Offer Shares through CCASS Participant(s), please arrange with your CCASS Participant(s) to withdraw all of your Offer Shares from CCASS and arrange for all your Offer Shares to be registered in your name in the Hong Kong Share Register before delivering this Form.

**If you are an overseas Registered Holder (i.e., outside of Hong Kong; but other than Canada),** you are required to complete, sign and submit the Qualifying Shareholder Questionnaire to the Hong Kong Share Registrar by the Acceptance Time (defined in paragraph 3 of this Form) **before, or at the same time as, lodging this Form.**

**Please read the section headed “Important notices” in the Composite Document first and ensure that you are legally able to accept the Share Alternative and receive Rollover Shares under the laws and regulations of the jurisdiction in which you are resident.**

### HOW TO COMPLETE THIS FORM

- Please ensure that you are the Registered Holder of the Offer Shares and please complete Part A of this Form.
- If, at any time on or after Composite Document Date and until accepting the Share Offer (the “**Relevant Period**”), you held any portion of your Offer Shares through CCASS, please also complete Part B of this Form.

### DELIVERY OF THIS FORM AND DOCUMENTS TO HONG KONG SHARE REGISTRAR

**For all Holders completing this Form**

- Please complete and lodge this Form in the manner below:

<b>Deliver to:</b>	Computershare Hong Kong Investor Services Limited
<b>Address:</b>	Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong
<b>Cut-off date and time:</b>	<b>4:00 p.m. (Hong Kong time) on Tuesday, 23 July 2024</b> (or such later date as may be notified in a joint announcement issued by the Company and Offeror on the website of the Hong Kong Exchanges and Clearing Limited (the “ <b>Acceptance Time</b> ”))

- At the same time as lodging this Form, please also deliver to the Hong Kong Share Registrar the following duly completed and signed (if applicable) documents:
  - (i) originals of all Evidence of Title for your Offer Shares; and/or (ii) original signed letter stating that one or more of your Evidence of Title has been lost or is not readily available;
  - if you are an individual and intend to receive the Rollover Shares in your name, provide a copy of your HKID/Passport/Identification Card; or
  - if you intend to receive the Rollover Shares through one or more entities, for each of these entities, provide a copy of that entity’s corporate information (including: company incorporation/establishment number, business registration number (if applicable), business license number (if applicable), evidence of company incorporation and continuing incorporation, evidence of members of your board of directors, evidence of registered address).

“**Evidence of Title**” means satisfactory evidence of title showing that the Minority Shareholder has title over their Offer Shares, being original share certificate(s), original transfer receipt(s), or satisfactory indemnity/indemnities, or a combination thereof. See the section headed “Letter from J.P. Morgan and Offeror — Part B. Share Alternative under Share Offer” for more information.

**By signing and delivering this Form to the Hong Kong Share Registrar, you hereby accept the Share Offer, elect the Share Alternative, and request migration of your Offer Shares from the Hong Kong Share Register to the Luxembourg Share Register, on the terms and conditions set out in the Composite Document.**

### REPRESENTATIONS BY REGISTERED HOLDER

- By signing and delivering this Form, your acceptance shall constitute:
  - your irrevocable instruction and authority to Offeror, J.P. Morgan and/or their respective agent(s) to collect from the Company or the Hong Kong Share Registrar on your behalf the share certificate(s) in respect of the Offer Shares due to be issued to you in accordance with, and against delivery of, the enclosed Evidence of Title, which has/have been duly signed by you and to deliver the same to the Hong Kong Share Registrar and to authorise and instruct the Hong Kong Share Registrar to hold such share certificate(s), subject to the terms of the Share Offer contained in the Composite Document and this Form;
  - in the event that cash is payable to you (e.g., in the event of the Share Alternative Over-election), your irrevocable instruction and authority to Offeror, J.P. Morgan and/or their respective agent(s) to send a cheque crossed “*Not negotiable — account payee only*” drawn in your favour for the cash consideration to which you shall have become entitled under the terms of the Share Offer, by ordinary post at your own risk to the person named at the address stated below or, if no name and address is stated below, to you or the first-named of you (in the case of joint Registered Holders) at the registered address shown in the register of members of the Company as soon as possible in accordance with the terms and conditions set out in the section headed “Letter from J.P. Morgan and Offeror — Part B. Share Alternative under Share Offer — Details of the Share Alternative” in the Composite Document;

(Note: Insert name and address of the person to whom the cheque is to be sent if different from the Registered Holder or the first-named of joint Registered Holders.)

Please use **BLOCK CAPITAL LETTERS** in English

Name:

Address:

- (c) your irrevocable instruction and authority to Offeror, the Company, J.P. Morgan and/or such person or persons as any of them may direct to complete and execute (i) this Form, (ii) the Contribution Agreement (in substantially in the form published on Composite Document Date on the websites of the Company ([group.loccitane.com](http://group.loccitane.com)) and the Securities and Futures Commission ([www.sfc.hk](http://www.sfc.hk))) (and in particular to include therein the relevant personal details regarding your identity and the final number of Offer Shares that will be contributed, calculated in accordance with the *Pro Rata* Downward Adjustment Mechanism, if applied), and (iii) any document on your behalf in connection with your acceptance of the Share Offer and to do any other act that may be necessary or expedient for the purpose of vesting in Offeror and/or such person or persons as it may direct your Offer Share(s) tendered for acceptance of the Share Offer;
- (d) your irrevocable instruction and authority to Offeror, the Company, J.P. Morgan, the Hong Kong Share Registrar and/or such person or persons as any of them may direct to remove your Offer Shares from the Hong Kong Share Register and register on the Luxembourg Share Register (i.e., to migrate your Offer Shares from Hong Kong to Luxembourg);
- (e) your undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to transfer your Offer Shares tendered for acceptance under the Share Offer to Offeror or such person or persons in accordance with the terms and conditions set out in the Composite Document; and
- (f) your agreement to ratify each and every act or thing which may be done or effected by Offeror, the Company, J.P. Morgan and/or their respective agent(s) or such person or persons as any of them may direct on the exercise for any rights contained herein.
6. You hereby represent, warrant and agree (as the case may be) to Offeror and the Company that:
- (a) your acceptance in this Form shall be binding on your successors and assignees;
- (b) you are holding all your Offer Shares as Registered Holder;
- (c) you have not elected the Cash Alternative with respect to any part of your Offer Shares;
- (d) you agree to provide such additional information or documentary evidence as required by Offeror for the purpose of confirming you have only elected Share Alternative in respect of your Offer Shares;
- (e) you are a Qualifying Shareholder and all regulatory approvals (if any) required by you to receive the Rollover Shares have been obtained;
- (f) you may lawfully be offered, take up, obtain and receive the Rollover Shares in the jurisdiction in which you reside or are currently located;
- (g) you are not resident or located in, or a citizen of any territory where it would be unlawful to elect for the Share Alternative and/or receive the Rollover Shares;
- (h) you are not electing for the Share Alternative and/or receiving the Rollover Shares on a non-discretionary basis for a person who is resident or located in, or a citizen of any territory where it would be unlawful to elect for the Share Alternative and/or receive the Rollover Shares at the time the instruction to elect was given;
- (i) you are not taking up for the account of any person who is located in any territory where it would be unlawful to elect for the Share Alternative and/or receive the Rollover Shares unless:
- the instruction to elect for the Share Alternative and/or receive the Rollover Shares was received from a person outside any territory where it would be unlawful to elect for the Share Alternative and/or receive the Rollover Shares; and
  - the person giving such instruction has confirmed that it (i) has the authority to give such instruction; and (ii) either (x) has investment discretion over such account, or (y) is an investment manager or investment company that is electing for the Share Alternative and/or receiving the Rollover Shares;
- (j) you are not electing for the Share Alternative and/or receiving the Rollover Shares with a view to offer, sell, allot, take up, exercise, resell, renounce, pledge, transfer, deliver or otherwise distribute, directly or indirectly, any portion of the Rollover Shares into any territory where it would be unlawful to elect for the Share Alternative and/or receive the Rollover Shares;
- (k) you understand that the Rollover Shares have not been or will not be registered with any securities regulatory authority of any jurisdiction;
- (l) you agree that any information provided in this Form is voluntary and you acknowledge and agree that this Form and/or the information contained therein may be disclosed and transferred to such parties as further set out in the Personal Information Collection Statement below;
- (m) you agree to be convened to any shareholders' meeting of Offeror exclusively by way of being sent an email to your email address as indicated in this Form; and
- (n) the instructions and authority granted in this Form will be irrevocable on Offer Unconditional Date.

#### OTHER INFORMATION

7. As noted in the Composite Document, the Company will conduct a shareholder identification exercise pursuant to its power under section 329 of the SFO. The result of this exercise will be shared with Offeror, J.P. Morgan and Hong Kong Share Registrar in the form of a report ("**Section 329 Report**"). If, having considered the Section 329 Report, the relevant "Share Offer Acceptance Form — Cash Alternative" and/or "Share Offer Acceptance Form — Share Alternative" (i.e., this Form) and other relevant information such as the Company's share registers, Offeror believes: (i) any Registered Holder has elected the Share Alternative and the Cash Alternative in respect of their Offer Shares; (ii) the procedures set out in this Form have not been complied with; (iii) you are not a Qualifying Shareholder; or (iv) any information contained in this Form (including any representation made in paragraph 5 of this Form) is inaccurate, Offeror has absolute discretion to reject the election for Share Alternative, in which case the Registered Holder will be deemed to have made an election for Cash Alternative in respect of all of their Offer Shares tendered for acceptance. Any decision of Offeror in this regard shall be final and binding.
8. Assuming the Share Offer becomes or is declared unconditional in all respects, unless you have duly and validly completed this Form, you will receive the Cash Alternative for all Offer Shares registered in your name, including if you have: (a) not validly completed (or be deemed by Offeror under paragraph 7 of this Form to not have validly completed) this Form and delivered this Form by the Acceptance Time; (b) you are not considered a Qualifying Shareholder (including if you are an overseas Shareholder (unless you are from Canada) and have not completed, signed and returned your Qualifying Shareholder Questionnaire); or (c) you have submitted the "Share Offer Acceptance Form — Cash Alternative".
9. Offeror, the Company, J.P. Morgan and the Hong Kong Share Registrar may use reasonable endeavours to contact the relevant Registered Holder if they are aware of any clerical error in this Form which has been delivered to the Hong Kong Share Registrar, with a view to the Registered Holder correcting the same before the Acceptance Time. Registered Holders should note that it is their responsibility to ensure that the requirement of the Single Consideration Election Measure has been complied with, including that the Registered Holder has to validly complete and return **Part B** of this Form, if applicable, and none of Offeror, the Company, J.P. Morgan, the Hong Kong Share Registrar or any of their advisers or agents will be responsible for the Registered Holder's failure in making a valid election for the Share Alternative.
10. Offeror reserves the right and has the sole final discretion to determine whether the requirements relating to a valid election for the Share Alternative have been satisfied in respect of any Registered Shareholder or Offer Share, or waive any procedural or documentation requirement in respect of an election (based on such information as it may alternatively possess, receive or collect). None of Offeror, the Company, J.P. Morgan or the Hong Kong Share Registrar is obliged to return this Form to the Registered Holder or give notice to any Registered Holder of any such irregularities found in this Form or rejection thereof and each of them hereby disclaims any and all liabilities arising from exercising or not exercising its discretion as aforementioned or giving or not giving such notification.
11. For the avoidance of doubt, your election of the Share Alternative will be considered valid **ONLY IF**:
- (a) you are legally able to accept the Share Alternative and receive Rollover Shares under the laws and regulations of the jurisdiction in which you are resident, including that you have completed, signed and returned the Qualifying Shareholder Questionnaire;
- (b) you have duly and fully completed this Form (as applicable to you);
- (c) you lodge this Form, together with the documentation listed in paragraph 4 of this Form, to the Hong Kong Share Registrar by the Acceptance Time; and
- (d) Offeror has not exercised its discretion under paragraph 7 and deemed your election of the Share Alternative invalid.
12. No acknowledgement of receipt of this Form (or any other form required to be delivered to Offeror, the Company, J.P. Morgan or the Hong Kong Share Registrar) will be given to you.
13. This Form should be completed in **BLOCK CAPITAL LETTERS IN ENGLISH** (unless otherwise directed).
14. **Any alteration to this Form must be signed by the Registered Holder.**
15. This Form is governed by and construed in accordance with the laws of Grand Duchy of Luxembourg.
16. If you have any questions, please contact Morrow Sodali Hong Kong Limited at the Offers hotline: **+852 2592 5946** between 9:00 a.m. and 5:00 p.m. (Hong Kong time) on Hong Kong business days or at [loccitane@investor.morrow sodali.com](mailto:loccitane@investor.morrow sodali.com).

**PART A****PART A IS APPLICABLE TO REGISTERED HOLDERS WHO ARE QUALIFYING SHAREHOLDERS.**

<b>PART 1: REGISTERED HOLDER DETAILS (PLEASE COMPLETE IN BLOCK LETTERS IN ENGLISH UNLESS OTHERWISE DIRECTED)</b>		
1. Total number of Offer Shares subject to acceptance:	<i>In numbers</i>	<i>In words</i>
2. Share certificate number(s) in respect of Offer Share(s) subject to acceptance registered in your name:		
<b>Details of Transferor(s)</b>		
3. Name of transferor(s) (English):*		
<i>* In case of a joint holders, please state the name of each holder.</i>		
4. Name of transferor(s) (Chinese) (if applicable):*		
<i>* In case of a joint holders, please state the name of each holder.</i>		
5. Registered address (English):		
6. Contact telephone number (including country and area codes):		
7. Email address:		
8. Consideration:	In the manner set out in the section headed "Letter from J.P. Morgan and Offeror — Part B. Share Alternative under Share Offer — Details of the Share Alternative" in the Composite Document.	
<b>Details of Transferee</b>		
9. Name of transferee:	L'OCCITANE HOLDING S.A.	
10. Registered address:	49, BOULEVARD PRINCE HENRI L-1724, LUXEMBOURG	
11. Occupation:	Corporation.	
<b>PART 2: SIGNATURE</b>		
In order to be effective, this Form must be signed personally (or under a power of attorney, and the original thereof or a certified copy thereof must be lodged with this Form) by the Registered Holder. In the case of joint holders, all such holders must sign on this Form. In the case of a body corporate, this Form must be executed under its common seal or under the hand of an officer, attorney or other person duly authorised.		
<i>Signed by or for and on behalf of the Transferor(s) in the presence of:</i>		
Signature of witness:	Signature of Transferor(s) or its duly authorised agent(s) (company chop, if applicable):	
Name of witness:		
Address of witness:		
Occupation of witness:	Date of submission of this Form:	

**PART B**

**PART B IS APPLICABLE IF, DURING THE RELEVANT PERIOD, YOU HAVE HELD ANY PORTION OF YOUR OFFER SHARES THROUGH CCASS.**

If, during the Relevant Period, you held Offer Shares directly through a CCASS Participant(s) or you held Offer Shares as the CCASS Investor Participant, then you are the “Account Holder”.

If, during the Relevant Period, you held Offer Shares through a nominee/custodian, then your nominee/custodian is the “Account Holder” and you are the “Beneficial Owner”.

**THE PART 1 OF PART B RELATES TO THE ACCOUNT HOLDER.**

<b>PART 1: ACCOUNT HOLDER DETAILS (PLEASE COMPLETE IN BLOCK LETTERS IN ENGLISH UNLESS OTHERWISE DIRECTED)</b>		
1. Name(s)/Company Name(s) of Account Holder (English) during the Relevant Period:*	<i>Please ensure the name inserted corresponds to the name of the Account Holder as was registered with the CCASS Participants or (if Offer Shares were held by you as a CCASS Investor Participant) as registered with CCASS during the Relevant Period.</i>	
<i>* In case of a joint account, please state the name of each account holder.</i>		
2. Name(s)/Company Name(s) of Account Holder (Chinese) during the Relevant Period:*	<i>Please ensure the name inserted corresponds to the name of the Account Holder as was registered with the CCASS Participants or (if Offer Shares were held by you as a CCASS Investor Participant) as registered with CCASS during the Relevant Period.</i>	
<i>* In case of a joint account, please state the name of each account holder.</i>		
3. HKID No./Passport No./Registration No./Hong Kong Business Registration No. of Account Holder(s):	ID type:	No:
		Place of issuance/incorporation/establishment:
4. Address of Account Holder:		
5. Contact telephone number of Account Holder (including country and area codes):		
6. Email address of Account Holder:		
7. Number of Offer Shares in which you were interested held in CCASS during the Relevant Period:	(a) No. of Offer Shares held as a CCASS Investor Participant (if you are a CCASS Investor Participant) (please also fill in <b>Question 8</b> below):	
	(b) No. of Offer Shares held through a CCASS Participant(s):	
	(c) Total No. of Offer Shares held by you (i.e., (a)+(b)):	
8. Your CCASS Investor Participant I.D. (if you are a CCASS Investor Participant) during the Relevant Period:	CCASS Investor Participant I.D.:	No. of Offer Shares under the CCASS Investor Participant I.D.:
<b>Continuation Pages</b>	<b>PART 2 OF PART B</b>	<b>PART 3 OF PART B</b>
<b>Number of Pages</b>		

**THIS PART 2 (OF PART B) IS ONLY APPLICABLE FOR AN ACCOUNT HOLDER WHO IS NOT A CCASS INVESTOR PARTICIPANT, AND WHO, DURING THE RELEVANT PERIOD, HELD OFFER SHARES THROUGH MULTIPLE CCASS PARTICIPANTS.**

Please complete a separate Part 2 for each CCASS Participant through which the Offer Shares were held during the Relevant Period.

**THIS PART 2 OF PART B RELATES TO THE CCASS PARTICIPANT.**

PART 2: CCASS PARTICIPANT DETAILS (PLEASE COMPLETE IN BLOCK LETTERS IN ENGLISH UNLESS OTHERWISE DIRECTED)	
9. Name of CCASS Participant during the Relevant Period:	
10. Participant I.D. of CCASS Participant during the Relevant Period:	
11. Contact details of CCASS Participant:	Name of contact person:
	Title of contact person:
	Telephone number:
	Email address:
12. Number of Offer Shares held through the CCASS participant during the Relevant Period:	
13. Were you acting as a nominee/custodian in respect of the Offer Shares held through the CCASS Participant during the Relevant Period?	(a) YES NO <i>(please circle)</i>  <i>If you were acting as a nominee/custodian in respect of the Offer Share during the Relevant Periods, please complete <b>Part 3</b> of this Form with respect to the Beneficial Owner(s) of the Offer Shares.</i>

**THIS PART 3 (OF PART B) IS ONLY APPLICABLE FOR CCASS PARTICIPANTS WHO, DURING THE RELEVANT PERIOD, HELD OFFER SHARES AS NOMINEE/CUSTODIAN.**

If the Offer Shares of such Beneficial Owner were held through more than one CCASS Participant or CCASS Investor Participant during the Relevant Period, please complete a separate Part 3 of this Form in respect of the holding of such Beneficial Owner in each CCASS Participant or CCASS Investor Participant account.

<b>PART 3: OFFER SHARES HELD IN CCASS ON BEHALF OF BENEFICIAL OWNER (PLEASE COMPLETE IN BLOCK LETTERS IN ENGLISH UNLESS OTHERWISE DIRECTED)</b>			
14. CCASS Participant through which the Offer Shares of this Beneficial Owner were held during the Relevant Period:	Name of CCASS participant:		
	Participant I.D. of CCASS Participant:		
	No. of Offer Shares held on behalf of this Beneficial Owner through the above CCASS Participant during the Relevant Period:		
15. Name(s)/Company Name(s) of Beneficial Owner (English):  <i>* In case of Beneficial Owners holding any joint interests as joint Beneficial Owners, please state the name of each joint Beneficial Owner.</i>			
16. Name(s)/Company Name(s) of Beneficial Owner (Chinese):  <i>* In case of Beneficial Owners holding any joint interests as joint Beneficial Owners, please state the name of each joint Beneficial Owner.</i>			
17. HKID No./Passport No./Registration No./Hong Kong Business Registration No. of Beneficial Owner(s):	ID type:	No:	Place of issuance/incorporation/establishment:
18. Address of Beneficial Owner:			
19. Contact telephone number of Beneficial Owner (including country and area codes):			
20. Email address of Beneficial Owner:			

## IMPORTANT POINTS ABOUT THE ELECTION

If you are a Shareholder who is not a resident in Hong Kong, you may be subject to the laws of relevant jurisdictions. You are reminded that you should inform yourself about and observe any applicable legal, tax or regulatory requirements. It is the responsibility of any overseas Shareholders wishing to accept the Share Offer and make the election of the Cash Alternative or the Share Alternative to satisfy themselves as to the full observance of the laws of the relevant jurisdiction in connection therewith, including the obtaining of any governmental, exchange control or other consents which may be required, or the compliance with other necessary formalities and the payment of any issue, transfer or other taxes due in such jurisdiction. Any acceptance by such overseas Shareholders will be deemed to constitute a representation and warranty from such persons to Offeror, the Company, J.P. Morgan and their respective advisers, that those local laws and requirements have been complied with. If you are in doubt as to your position, you should consult your own professional advisers.

### PERSONAL DATA

#### *Personal Information Collection Statement*

This personal information collection statement informs you of the policies and practices of Offeror, the Company, J.P. Morgan and the Hong Kong Share Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the “**Ordinance**”).

#### *1. Reasons for the collection of the personal data*

To elect for the Share Alternative for the Offer Share(s) which you are interested in, you must provide the personal data requested. Any failure to supply the requested data may result in the processing of your acceptance and election being rejected or delayed.

#### *2. Purposes*

The personal data which you provide in this Form may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your (or any Beneficial Owner’s) election and verification of compliance with the terms and procedures set out in this Form and the Composite Document;
- establishing your (or any Beneficial Owner’s) entitlements under the Share Offer;
- conducting signature verifications and any other verification of the information you provide;
- effecting the Share Offer;
- distributing notices and communications to you from Offeror, the Company, the Hong Kong Share Registrar and/or appointed trustees or their respective agents, officers and advisers;
- compiling statistical information relating to the Shareholders;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise), including to the Stock Exchange, the SFC and applicable regulatory or governmental bodies, and otherwise to comply with any legal obligation to which any of Offeror, the Company, J.P. Morgan, the Hong Kong Share Registrar and/or appointed trustees (as applicable) is subject;
- disclosing and otherwise using relevant information to facilitate claims or bring or defend legal proceedings, or establishing, exercising or defending of legal entitlements by Offeror, the Company, J.P. Morgan, the Hong Kong Share Registrar and/or appointed trustees including for the purpose of obtaining related legal advice; and
- any other incidental or associated purposes relating to the above, and the Offers, to enable Offeror and/or the Company to discharge their obligations to the Shareholders and/or any applicable regulatory or governmental bodies and any other purposes to which the Shareholders may from time by time agree to or be informed of.

#### *3. Transfer of personal data*

The personal data provided in this Form will be kept confidential but Offeror, the Company and/or the Hong Kong Share Registrar may, to the extent necessary for achieving the purposes above or any of them, disclose and transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- Offeror, the Company, J.P. Morgan, the Hong Kong Share Registrar, appointed trustees and/or their agents, officers and advisers;
- any agents, contractors or third party service providers who offer administrative, payment, logistical, brokerage, securities or other services to Offeror, the Company, J.P. Morgan, the Hong Kong Share Registrar and/or appointed trustees;
- the Stock Exchange, the SFC and any applicable regulatory or governmental bodies;
- HKSCC Nominees Limited, any CCASS Participant, any Beneficial Owner and/or their agents, officers and advisers;
- any other persons or institutions with which you have or propose to have dealings, such as bank managers, solicitors, accountants, licensed securities dealers or registered institutions in securities, or otherwise ask us to communicate with; and
- any other persons or institutions whom Offeror, the Company, J.P. Morgan, the Hong Kong Share Registrar and/or appointed trustees considers to be necessary or desirable in connection with any of the above purposes.

#### *4. Access and correction of personal data*

The Ordinance provides you with rights to ascertain whether Offeror, the Company, J.P. Morgan and/or the Hong Kong Share Registrar hold your personal data, to obtain a copy of that data and to correct any data that is incorrect. In accordance with the Ordinance, Offeror, the Company, J.P. Morgan and/or the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access requests.

All requests for access to data, correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Data Protection Officer of Offeror, the Company, J.P. Morgan and/or the Hong Kong Share Registrar (as the case may be) at the respective addresses provided in the Composite Document.

**BY SIGNING THIS FORM, YOU AGREE TO ALL OF THE ABOVE**